

April 20, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India
Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Statement of holding of securities and shareholding pattern as on March 31, 2019

Ref.: Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As required under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statement of holding of securities and shareholding pattern of GMR Infrastructure Limited as on March 31, 2019 is enclosed.

Please take the same on record.

Thanking you,

for GMR Infrastructure Limited


T. Venkat Ramana
Company Secretary &
Compliance Officer



Encl: as above

Holding of Specified securities

1. Name of Listed Entity : GMR Infrastructure Limited
2. Scrip Code/Name of Scrip/Class of Security : 532754 / GMRINFRA / Equity Shares
3. Share Holding Pattern Filed under : Regulation 31(1)(b)
 a. if under 31(1)(b) then indicate the report for quarter ending : March 31, 2019
 b. if under 31(1)(c) then indicate date of allotment/extinguishment : NA

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d Whether the Listed Entity has any shares in locked-in?		NO
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:



Table 1 - Summary Statement holding of specified securities

Category	Category of Shareholders	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of Securities (as a percentage of diluted share capital)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form	
								Class X	Class Y	Total						Total as a % of (A+B+C)
(A)	Promoter & Promoter Group	20	3815742751	0	3815742751	63.22	63.22	3815742751	0	0	0	0	0	0	3815742751	
(B)	Public	395916	2202202724	0	2202202724	36.48	36.48	2202202724	0	0	0	0	0	0	2201437945	
(C)	Non Promoter-Non Public	0	0	0	0	NA	0.00	0	0	0	0	0	0	0	0	
(C-1)	Shares underlying DRs	0	0	0	0	NA	0.00	0	0	0	0	0	0	0	0	
(C-2)	Shares held by Employees Trusts	1	17999800	0	17999800	0.30	0.30	17999800	0	0	0	0	0	0	17999800	
Total:		395937	6035945275	0	6035945275	100.00	100.00	6035945275	0	1182352821	100.00	0	0.00	3187656547	83.54	6035180496

Notes: 1) The Company issued and allotted USD 300,000,000 principal amount of 7.5 per cent foreign currency convertible bonds (FCCBs), convertible into fully paid up equity shares of the Company having face value of Re. 1 each (the "Conversion Shares") at a price of Rs. 18 per equity share to "Kwail Investment Authority" on December 10, 2015. The Bonds may be converted into the shares in accordance with the terms of the Bonds after 18 months. The optional conversion price in respect of FCCB is Rs. 18 per share. After considering into the optional conversion price is at Rs. 18 per share, FCCBs are converted into 1112341611 Equity shares (Approximately)

2) The Company issued and allotted 8 Optionally Convertible Debenture to Doosan Power Systems India Private Limited comprising of 4 OCDs having face value of Rs. 430802315 each out of which company has paid redemption amount of 1 OCD and 4 OCDs having face value of Rs. 574197665 each has been cancelled by the Debenture Allotment Committee at its meeting held on March 28, 2019. The remaining 3 OCDs may optionally convertible into equity shares Re. 1 each. As per pricing formula OCDs may be converted to 70011210 equity shares (Approximately)



Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Sl. No.	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (W+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			Total as a % of (A+B+C)	No of Shares Underlying Outstanding convertible securities (including Warrants)	Holding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII) x (X) As a % of (A+B+C2)	Number of Locked in Shares	As a % of total No. Shares held	Number of Shares pledged or otherwise encumbered	As a % of total Shares held	Number of equity shares held in dematerialized form
									Class X	Class Y	Total (IX)								
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)					
(A)	Indian		12	9654170	0	0	9654170	0.15	9654170	0	0	0	0.13	0	0.00	0	0.00	9654170	
(B)	Individual/Hindu undivided Family		1	1478000	0	0	1478000	0.02	1478000	0	0	0	0.02	0	0.00	0	0.00	1478000	
(C)	MALLIKARJUNA RAO GRANDHI HUF		1	292500	0	0	292500	0.00	292500	0	0	0	0.00	0	0.00	0	0.00	292500	
(D)	GRANDHI BUCHI SANYASI RAU HUF		1	200000	0	0	200000	0.00	200000	0	0	0	0.00	0	0.00	0	0.00	200000	
(E)	SRINIVAS BOMMIDALA HUF		1	200000	0	0	200000	0.00	200000	0	0	0	0.00	0	0.00	0	0.00	200000	
(F)	MALLIKARJUNA RAO GRANDHI HUF		1	253330	0	0	253330	0.00	253330	0	0	0	0.01	0	0.00	0	0.00	253330	
(G)	ACYPG8905A		1	942660	0	0	942660	0.02	942660	0	0	0	0.00	0	0.00	0	0.00	942660	
(H)	ADUP3985I		1	251660	0	0	251660	0.00	251660	0	0	0	0.00	0	0.00	0	0.00	251660	
(I)	KIRANKUMAR GRANDHI		1	672160	0	0	672160	0.01	672160	0	0	0	0.01	0	0.00	0	0.00	672160	
(J)	ADUP3947Y		1	2513700	0	0	2513700	0.04	2513700	0	0	0	0.03	0	0.00	0	0.00	2513700	
(K)	GRANDHI RAGINI		1	251660	0	0	251660	0.00	251660	0	0	0	0.00	0	0.00	0	0.00	251660	
(L)	AGAP0105G		1	250000	0	0	250000	0.00	250000	0	0	0	0.00	0	0.00	0	0.00	250000	
(M)	B RAMA DEVI		1	2348500	0	0	2348500	0.04	2348500	0	0	0	0.03	0	0.00	0	0.00	2348500	
(N)	GRANDHI SMITHA RAU		1	2348500	0	0	2348500	0.04	2348500	0	0	0	0.03	0	0.00	0	0.00	2348500	
(O)	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(P)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(Q)	Asy Other		8	380608581	0	0	380608581	63.06	380608581	0	0	0	52.73	0	0.00	0	0.00	380608581	
(R)	COALITION OF INVESTMENT BANKERS LIMITED		1	286242725	0	0	286242725	48.08	286242725	0	0	0	41.04	0	0.00	0	0.00	286242725	
(S)	VARALAKSHMI ENTERPRISES LLP		1	6704975	0	0	6704975	0.11	6704975	0	0	0	0.09	0	0.00	0	0.00	6704975	
(T)	GOVI INFRA VENTURES LLP		1	31321815	0	0	31321815	0.52	31321815	0	0	0	0.43	0	0.00	0	0.00	31321815	
(U)	GAAR BUSINESS AND CONSULTANCY LLP		1	805635166	0	0	805635166	13.35	805635166	0	0	0	11.16	0	0.00	0	0.00	805635166	
(V)	GRANDHI BUCHI SANYASI RAU AND SATYAVATHI SMITHA TRUST - Mr. G.B.S. Rao, Trustee		1	1000	0	0	1000	0.00	1000	0	0	0	0.00	0	0.00	0	0.00	1000	
(W)	GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee		1	1000	0	0	1000	0.00	1000	0	0	0	0.00	0	0.00	0	0.00	1000	
(X)	GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. G. Mallikarjuna Rao, Trustee		1	1000	0	0	1000	0.00	1000	0	0	0	0.00	0	0.00	0	0.00	1000	
(Y)	SRINIVAS BOMMIDALA AND RAMADEVI TRUST - Mr. Srinivas Bommidala, Trustee		1	1000	0	0	1000	0.00	1000	0	0	0	0.00	0	0.00	0	0.00	1000	
(Z)	Sub-Total(A)(1)		20	3815742751	0	0	3815742751	63.22	3815742751	0	0	0	52.86	0	0.00	0	0.00	3815742751	
(AA)	Foreign		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AB)	Individuals (Non-Resident)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AC)	Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AD)	Government		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AE)	Institutions		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AF)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AG)	Any Other		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AH)	Sub-Total(A)(2)		0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	
(AI)	Total Shareholding of Promoter and Promoter Group (A)(1)+(A)(2)		20	3815742751	0	0	3815742751	63.22	3815742751	0	0	0	52.86	0	0.00	0	0.00	3815742751	



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Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculate as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities	No. of Shares Underlying convertible securities (including Warrants)	Shareholding as a % assuming full conversion of Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares	Number of Shares pledged or otherwise encumbered	Number of equity shares held in dematerialized form
(1)	Custodian/ DR Holder Name of DR Holder (if available)		0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust (under SEBI Share based Employee benefit Regulations, 2014)		1	17999800	0	0	17999800	0.30	17999800	0	0.25	0	0	17999800
(2)	Sub-Total (A)+(2)		1	17999800	0	0	17999800	0.30	17999800	0	0.24	0	0	17999800
	Total NonPromoter- Non Public Shareholding (C)= (C1)+(C2)			17999800	0	0	17999800	0.30	17999800	0	0.25	0	0	17999800

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