

FORM NO. 5

IN THE HIGH COURT OF JUDICATURE AT MADRAS

(Ordinary Original Civil Jurisdiction)

COMPANY PETITION NO. 129 OF 2016

[Connected with C.A. Nos. 1228 of 2015]

In the matter of the Companies Act, 1956 (1 of 1956) and
Companies Act, 2013 (18 of 2013)

AND

In the matter of Section 391 and 394, Sections 100 to 104 of the
Companies Act, 1956, read with Section 52 of the
Companies Act, 2013

AND

In the matter of Scheme of Amalgamation and Arrangement of
GMR Holdings Private Limited and GMR Projects Private Limited
with GMR Enterprises Private Limited

GMR Projects Private Limited,

a Company incorporated under the Companies
Act, 1956, having its Registered Office at
Unit No.1B, First floor, Riaz Garden,
Old. No.12, New No. 29, Kodambakkam High Road,
Chennai – 600034, Tamil Nadu
Represented by its Director,
Mr. Govindarajulu Tata.

...Petitioner/
Transferor Company (2)

NOTICE OF PETITION

A petition under Section 391 and 394, Sections 100 to 104 of the Companies Act, 1956, read with Section 52 of the Companies Act, 2013 for sanctioning the Scheme of Amalgamation and Arrangement of GMR Holdings Private Limited and GMR Projects Private Limited with GMR Enterprises Private Limited was presented by the Petitioner Company on the 3rd day of February 2016 and admitted on the 12th day of April 2016 and the said petition is fixed for hearing before the Company Judge on the 6th day of June 2016. Any person desirous of supporting or opposing the said petition should send to the Petitioner's Advocates, notice of his intention, signed by him or his Advocate, with his name and address, so as to reach the Petitioner's Advocates not later than two days before the date fixed for hearing of the Petition. Where he seeks to oppose the petition, the grounds of opposition or a copy of his affidavit shall be furnished with such notice. A copy of the Petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same.

Dated at Chennai this the 8th day of May, 2016.

HARISHANKAR MANI

Counsel for Petitioner,

New No. 115, First Floor, Luz Church Road,

Mylapore, Chennai – 600 004.