



GMR Airports Limited

(Formerly GMR Airports Infrastructure Limited)

MONTHLY TRAFFIC

March 2025

GMR Airports - Traffic Data: March 2025 & FY2025



Airports	March 2025		FY2025		FY2024
Passenger Traffic					
	Traffic	YoY Change	Traffic	YoY [^] Change	Traffic
Delhi	7,016,092	6%	79,259,890	8%	73,673,708
Hyderabad	2,599,478	17%	29,166,438	17%	25,044,664
Mopa (Goa) ¹	429,549	0.4%	4,659,452	4%	4,484,958
Medan (Indonesia)	523,763	0.3%	7,175,127	-1%	7,289,969
Cebu (Philippines) ²	957,140	7%	11,662,199	12%	10,472,254
Total (Excl. Cebu)	10,568,882	8%	120,260,907	9%	110,493,299
Aircraft Movements					
	Movements	YoY Change	Movements	YoY [^] Change	Movements
Delhi	40,261	6%	455,169	6%	429,251
Hyderabad	18,398	15%	199,349	15%	173,798
Mopa (Goa) ¹	2,906	2%	31,914	7%	30,031
Medan (Indonesia)	4,133	-0.3%	53,321	-7%	57,521
Cebu (Philippines) ²	7,900	-1%	98,658	9%	91,173
Total (Excl. Cebu)	65,698	8%	739,753	7%	690,600

Key Highlights for March 2025

- Handled more than 10.5 mn Pax across all GMR Airports - up 7.9% YoY
 - Domestic Traffic ▲ 7.9% YoY
 - International Traffic ▲ 8.0% YoY
- GMR Airports handled highest-ever Pax traffic and ATMs in FY25, **surpassing the 120 mn Pax mark** and 0.73 mn ATMs
- Robust Operational Performance:** Both Delhi Airport & Hyderabad Airport achieves remarkable milestones
 - Highest-ever Pax traffic handled in FY25
 - Highest-ever ATMs handled in FY25
 - New records[#] for Highest-ever Pax traffic, Highest-ever ATMs & Highest-ever Cargo

Details in subsequent slides

¹ Mopa Airport commenced full fledged domestic operations from 5 Jan'23 & International operations from 21 Jul'23

² Cebu Divestment completed but will operate as the Technical Services Provider until Dec'26

[^] YoY % Change - Quarterly & Yearly wherever, adjusted to nullify the impact of the leap year, by factoring in the per-day average growth in Pax and ATMs

Delhi Airport



- **DEL Traffic Insight: Continues upward growth trajectory & showcased robust operational performance in FY2025**

DEL Pax Traffic	March 2025	Q4 FY2025	FY2025
Domestic Pax (Pax Growth YoY)	5.1 mn ▲ 0.3 mn or 6.0%	14.9 mn ▲ 1.0 mn or 8.8%	57.7 mn ▲ 3.5 mn or 6.7%
International Pax (Pax Growth YoY)	1.9 mn ▲ 0.1 mn or 5.4%	5.8 mn ▲ 0.4 mn or 8.4%	21.6 mn ▲ 2.1 mn or 11.0%
Total Pax (Pax Growth YoY)	7.0 mn ▲ 0.4 mn or 5.8%	20.6 mn ▲ 1.4 mn or 8.7%	79.3 mn ▲ 5.6 mn or 7.9%

- Pax Traffic transcending sustainably above 6.5 mn Pax every month since Nov'24

- **DEL Operational Performance Snapshot**

DEL Pax Traffic – Setting New Records in Operational Performance

	Single Day Pax	Monthly Pax	Quarterly Pax	Yearly Pax
Highest-ever Pax Traffic	❖ ~2.5 lakh on 23 Feb'25	❖ 7.1 mn in Dec'24	❖ 20.6 mn in Q4 FY25 - up 8.7% YoY	❖ 79.3 mn in FY25 - up 7.9% YoY

Delhi Airport



DEL ATMs - Setting New Records in Operational Performance

	Single Day ATMs*	Monthly ATMs	Quarterly ATMs*	Yearly ATMs
Highest-ever ATMs	❖ 1327 ATMs on 23 Feb'25	❖ 0.40 lakh in Mar'25	❖ 1.1 lakh in Q4 FY25 - up 6.8% YoY	❖ 4.6 lakh in FY25 - up 6.3% YoY

- **DEL Cargo:** Delhi Airport achieved a significant milestone in handling Cargo in FY25 - 2nd consecutive year of crossing 1 Million Metric Tonnes (MMT) mark
 - Handled highest-ever cargo volumes of ~1.110 MMT in FY25 - up 10.6% YoY
- Airports Economic Regulatory Authority of India (AERA) has issued Tariff Order dated 28th Mar'25 for the Delhi Airport for the 04th Control Period - [Click here](#) for details
- GMR Airports shareholding in Delhi Airport increased from 64% to 74% - [Click here](#) for details
- Delhi Airport's Terminal 1 resumed full operations on April 15 - [Click here](#) for details

* Being highest-ever in 5 years since FY20

Delhi Airport



- **Revolutionizing Airport Management & Operations as well as Redefining Travel Experience:**
 - Delhi Airport ranked as the 9th Busiest Airports in the World in ACI's 2024 Rankings - Only Indian Airport amongst the Top 10 Busiest Airport worldwide - [Click here](#) for details
 - Delhi Airport has been recognized as the 'Best Airport in India and South Asia' at the 2025 World Airport Awards by Skytrax; awarded 7th time in a row; only Indian airport to be amongst the world's top 10 in its category; global ranking improved to 32 in 2025 from 36 in 2024 - [Click here](#) & [here](#) for details
 - Delhi Airport to launch Full Body Scanner trials in May 2025 - [Click here](#) here for details
 - Delhi Airport unveils Virtual Information Display kiosks - a passenger's digital guide at Delhi Airport - [Click here](#) for details
 - DIAL launches state-of-the-art luxury bus service to connect historic city of Agra (home to the iconic Taj Mahal) with Delhi Airport - [Click here](#) for details
- **DEL Connect: New Routes & Enhanced connectivity from Delhi Airport**
 - Delhi Airport now connects to 153 destinations worldwide
 - Delhi-Tel Aviv route has been restored by Air India with 5 weekly departures w.e.f. 02 Mar'25
 - IndiGo launched Boeing 787-9 aircraft (wet leased aircraft) flights on Delhi-Bangkok Suvarnabhumi route
 - Air India launched 4 weekly flights on Delhi-Tokyo Haneda route w.e.f. 31 Mar'25
- **Delhi Airport's Green Initiatives: Enhancing Travelers Experience with Air-Purifying Plants and Lush Green Spaces - [Click here](#) for details**

Hyderabad Airport



- **HYD Traffic Insight: Exemplary growth trajectory & showcased robust operational performance in FY2025**

HYD Pax Traffic	March 2025	Q4 FY2025	FY2025
Domestic Pax (Pax Growth YoY)	2.2 mn ▲ 0.3 mn or 17.5%	6.6 mn ▲ 1.2 mn or 22.9%	24.4 mn ▲ 3.6 mn or 17.6%
International Pax (Pax Growth YoY)	0.4 mn ▲ 0.1 mn or 16.1%	1.2 mn ▲ 0.1 mn or 13.4%	4.7 mn ▲ 0.5 mn or 12.6%
Total Pax (Pax Growth YoY)	2.6 mn ▲ 0.4 mn or 17.3%	7.8 mn ▲ 1.3 mn or 21.3%	29.2 mn ▲ 4.1 mn or 16.8%

- Pax Traffic transcending sustainably above 2.5 mn Pax every month since Nov’24
- **HYD Operational Performance Snapshot:**

HYD Pax Traffic - Setting New Records in Operational Performance				
	Single Day Pax	Monthly Pax	Quarterly Pax	Yearly Pax
Highest-ever Pax Traffic	❖ ~0.94 lakh on 22 Feb’25	❖ 2.7 mn in Dec’24	❖ 7.8 mn in Q4 FY25 - up 21.3% YoY	❖ 29.2 mn in FY25 - up 16.8% YoY

Hyderabad Airport



HYD ATMs - Setting New Records in Operational Performance

	Single Day ATMs	Monthly ATMs	Quarterly ATMs	Yearly ATMs
Highest-ever ATMs	❖ 626 ATMs on 29 Mar'25	❖ 0.18 lakh in Mar'25	❖ 0.53 lakh in Q4 FY25 - up 17.1% YoY	❖ 2.0 lakh in FY25 - up 15.0% YoY

- **HYD Cargo:** Hyderabad Airport handled highest-ever cargo volumes of ~1.74 lakh Metric Tonnes in FY25 - up 12.8% YoY
- Glance at the GMR Hyderabad Air Cargo: The gateway to global connectivity! - [Click here](#) for video snippet
- **Redefining Travel Experience:**
 - Hyderabad Airport wins prestigious 'Best Airport Staff in India & South Asia 2025' award from Skytrax; global ranking improved to 56 in 2025 from 61 in 2024 - [Click here](#) & [here](#) for details
 - From a dream to a global aviation benchmark — #RGIAirport, Hyderabad, has redefined passenger experiences with world-class service, cutting-edge tech, and unmatched punctuality - [Click here](#) for video snippet

Hyderabad Airport



- **HYD Connect:** New Routes & Enhanced connectivity from Hyderabad Airport
 - Hyderabad Airport now connects to 96 destinations worldwide
 - New Routes/ Resumptions in Mar'25:
 - Vietjet Air commenced operations to HYD-Ho Chi Minh City route w.e.f. 18 Mar'25 (2X weekly Departures)
 - Cathay Pacific commenced its operations to HYD - Hong Kong route eff. 30 Mar'25 (3X weekly Departures)
 - Frequency Increase in Mar'25:
 - Air India Express commenced flights to HYD – Ranchi route eff. 30th Mar'25 with 7X weekly Departures
 - HYD - Bengaluru (from 14X weekly to 24X weekly Departures)
- Cathay Pacific strengthens India ties with Hyderabad resumption, enhancing passenger and cargo connectivity with Hong Kong - [Click here](#) for details
- Hyderabad Airport came alive with an electrifying display of sportsmanship as GHIAL KHELO 2025 - [Click here](#) for details
- Hyderabad Airport committed to making travel inclusive for everyone
 - Sunflower Lanyard initiative - [Click here](#) for details
 - PRM friendly travel - [Click here](#) for details

Mopa (Goa) Airport



■ Mopa (Goa) Airport - GOX Traffic Insight:

GOX Pax Traffic	March 2025	Q4 FY2025	FY2025
Domestic Pax (Pax Growth YoY)	0.38 mn ▼ 0.03 mn or 6.2%	1.12 mn ▼ 0.15 mn or 11.1%	4.32 mn ▼ 0.05 mn or 0.8%
International Pax (Pax Growth YoY)	0.05 mn ▲ 0.03 mn or 150.5%	0.15 mn ▲ 0.09 mn or 137.3%	0.34 mn ▲ 0.22 mn or 180.2%
Total Pax (Pax Growth YoY)	0.43 mn ▲ 0.002 mn or 0.4%	1.27 mn ▼ 0.15 mn or 4.1%	4.66 mn ▲ 0.17 mn or 4.2%

* Note: Decline in traffic attributable to seasonality factors as well as temporary deployment of some flights on account of religious festivity - Maha Kumbh (13 Jan'25-26 Feb'25) during the last quarter

- In fact, growth in traffic was visible on a sequential basis:
 - In March 2025, Pax traffic increased by 10.4% MoM (compared with Feb'25) with Domestic Pax growth of 12.5% due to resumption & enhanced domestic connectivity
 - In Q4 FY25, Pax traffic increased by 8.1% QoQ (compared with Q3 FY25) with Domestic Pax growth of 5.7%
- GOX cumulatively handled 9.8 mn Pax since commencement of domestic operations from 5 Jan'23 & International operations from 21 Jul'23

Mopa (Goa) Airport



- **Redefining Travel Experience:**
 - Mopa (Goa) Airport {GOX} wins the World’s Best Airport in under 5 mn Pax category as well as recognized as the Cleanest Airport in India and South Asia at the 2025 World Airport Awards by Skytrax
 - Global ranking has moved 12 notches up to 80th rank in 2025 from 92nd in 2024 as per latest Skytrax ranking of World’s Top 100 airport
 - GOX won the Build India Infra Awards 2025 for Sustainability in the Civil Aviation Sector
 - First Critical aircraft, B777-300ER handled at GOX on 30 Mar’25, operated by Aeroflot
 - “**SafeCloak**” a self-serviced smart digital luggage locker system launched at GOX - [Click here](#) for details
 - **Wi-Fi Kiosk** launched at GOX for improving customer experience - [Click here](#) for details
- **GOX Connect: New Routes & Enhanced connectivity from Mopa (Goa) Airport**
 - GOX now connects to total 26 destinations; steadily working on increasing the connectivity
 - Air India Express has opened sale for 05 departures/day (2- Delhi, 1-Chennai, 1- Indore, 1-Bangalore) starting 15 Apr’25 and Kuwait (2X weekly Departures) & Abu Dhabi (2X weekly Departures) from 03 May’25 & 05 May’25 resp.
- **GOX Cargo:** Received World Health Organization (WHO) Good Distribution Practice (GDP) certification for Pharmaceuticals – validating the ability to handle warehousing & distribution of Pharmaceuticals products

Thank You!

For further information, please visit

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