

January 21, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001

National Stock Exchange of India
Limited
Exchange Plaza
Plot no. C/1, G Block
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400 051

Dear Sir/Madam,

Sub: Statement of holding of securities and shareholding pattern as on December 31, 2018

Ref.: Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

As required under Regulation 31(1)(b) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Statement of holding of securities and shareholding pattern of GMR Infrastructure Limited as on December 31, 2018 is enclosed.

Please take the same on record.

Thanking you,

for **GMR Infrastructure Limited**



T. Venkat Ramana
Company Secretary &
Compliance Officer

Encl: as above

Holding of Specified securities

- | | |
|---|-------------------------------------|
| 1. Name of Listed Entity | :GMR Infrastructure Limited |
| 2. Scrip Code/Name of Scrip/Class of Security | : 532754 / GMRINFRA / Equity Shares |
| 3. Share Holding Pattern Filed under | :Regulation 31(1)(b) |
| a. if under 31(1)(b) then indicate the report for quarter ending | : December 31, 2018 |
| b. if under 31(1)(c) then indicate date of allotment/extinguishment | :NA |

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

Particulars	YES*	NO*
a Whether the Listed Entity has issued any partly paid up shares		NO
b Whether the Listed Entity has issued any Convertible Securities or Warrants?	YES	
c Whether the Listed Entity has any shares against which depository receipts are issued?		NO
d Whether the Listed Entity has any shares in locked-in?		NO
e Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

*if the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

Table I - Summary Statement holding of specified securities

Category	Category of Share	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no of shares (As a % of (A+B+C2))	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
								No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total	No.		As a % of total
								Class X	Class Y	Total								
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)			(x)	(xi)	(xii)		(xiii)	(xiv)		
(A)	Promoter & Promoter Group	20	3809089751	0	0	3809089751	63.11	3809089751	0	3809089751	63.11	0	51.71	0	0.00	3148451572	82.66	3809089751
(B)	Public	410038	2208855724	0	0	2208855724	36.60	2208855724	0	2208855724	36.60	1330109758	48.04	0	0.00	NA	NA	2207983445
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	NA	0	0.00	NA	NA	0
(C2)	Shares held by Employes Trusts	1	17999800	0	0	17999800	0.30	17999800	0	17999800	0.30	0	0.24	0	0	NA	NA	17999800
	Total:	410059	6035945275	0	0	6035945275	100.00	6035945275	0	6035945275	100.00	1330109758	100.00	0	0.00	3148451572	82.66	6035072996

Note: 1) The Company issued and allotted USD 300,000,000 principal amount of 7.5 per cent foreign currency convertible bonds (FCCBs), convertible into fully paid up equity shares of the Company having face value of Re. 1 each (the "Conversion Shares") at a price of Rs. 18 per equity share to "Kuwait Investment Authority" on December 10, 2015. The Bonds may be converted into the shares in accordance with the terms of the Bonds after 18 months. The optional conversion price in respect of FCCB is Rs. 18 per share. After considering into the optional conversion price is as Rs. 18 per shares, FCCBs are converted into 1112341611 Equity shares (Approximately)

2) The Company issued and allotted 8 Optionally Convertible Debenture comprises of 4 OCDs having face value of Rs. 430802315 each and 4 OCDs having face value of Rs. 574197685 each to Doosan Power Systems India Private Limited. The OCDs may optionally convertible into equity shares Re. 1 each. As per pricing formula OCDs may be converted to 217768147 equity shares (Approximately)

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights		Total as a % of (A+B+C)			No.	As a % of total Shares held	No.	As a % of total Shares held		
									Class X	Class Y									Total
	(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)					
(1)	Indian																		
(a)	Individuals/Hindu undivided Family		16	3809085751	0	0	3809085751	63.11	3809085751	0	3809085751	63.11	0	51.71	0	0.00	3148451572	82.66	3809085751
	MALLIKARJUNA RAO GRANDHI	AAAHG537L	1	1478000	0	0	1478000	0.02	1478000	0	1478000	0.02	0	0.02	0	0.00	0	0.00	1478000
	GMR ENTERPRISES PRIVATE LIMITED	AACC08619E	1	2957097625	0	0	2957097625	48.99	2957097625	0	2957097625	48.99	0	40.14	0	0.00	2739141572	92.63	2957097625
	GRANDHI BUCHI SANYASI RAJU	AADHG7838M	1	292500	0	0	292500	0.00	292500	0	292500	0.00	0	0.00	0	0.00	0	0.00	292500
	KIRANKUMAR GRANDHI	AAFH9816F	1	200000	0	0	200000	0.00	200000	0	200000	0.00	0	0.00	0	0.00	0	0.00	200000
	VARALAKSHMI ENTERPRISES LLP	AAIFV3358Q	1	6704975	0	0	6704975	0.11	6704975	0	6704975	0.11	0	0.09	0	0.00	0	0.00	6704975
	GMR INFRA VENTURES LLP	AAJFG9800D	1	31321815	0	0	31321815	0.52	31321815	0	31321815	0.52	0	0.43	0	0.00	0	0.00	31321815
	GMR BUSINESS AND CONSULTANCY LLP	AAANFG4585F	1	805635166	0	0	805635166	13.35	805635166	0	805635166	13.35	0	10.94	0	0.00	409310000	50.81	805635166
	SRINIVAS BOHMIDALA	AAANH58762G	1	200000	0	0	200000	0.00	200000	0	200000	0.00	0	0.00	0	0.00	0	0.00	200000
	MALLIKARJUNA RAO GRANDHI	AAUPG5856C	1	253330	0	0	253330	0.00	253330	0	253330	0.00	0	0.00	0	0.00	0	0.00	253330
	G VARALAKSHMI	ACYG8905A	1	942660	0	0	942660	0.02	942660	0	942660	0.02	0	0.01	0	0.00	0	0.00	942660
	SRINIVAS BOHMIDALA	ADAP82985L	1	251660	0	0	251660	0.00	251660	0	251660	0.00	0	0.00	0	0.00	0	0.00	251660
	KIRANKUMAR GRANDHI	ADUPG3647G	1	672160	0	0	672160	0.01	672160	0	672160	0.01	0	0.00	0	0.00	0	0.00	672160
	GRANDHI RAGINI	AFDP89943P	1	2513700	0	0	2513700	0.04	2513700	0	2513700	0.04	0	0.03	0	0.00	0	0.00	2513700
	G B S RAJU	ADAP81105G	1	251660	0	0	251660	0.00	251660	0	251660	0.00	0	0.00	0	0.00	0	0.00	251660
	B RAMA DEVI	ADLP84218N	1	250000	0	0	250000	0.00	250000	0	250000	0.00	0	0.00	0	0.00	0	0.00	250000
	GRANDHI SMITHA RAJU	ADVP57199R	1	1020500	0	0	1020500	0.02	1020500	0	1020500	0.02	0	0.01	0	0.00	0	0.00	1020500
	Cadence Retail Private Limited	AAOCC3141L	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Central Government/State Government(s)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Financial Institutions/Banks		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Any Other		4	4000	0	0	4000	0.00	4000	0	4000	0.00	0	0.00	0	0.00	0	0.00	4000
	GRANDHI BUCHI SANYASI RAJU AND SATYAVATHI SMITHA TRUST - Mr. G. B. S. Raju, Trustee	AABTG6212D	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
	GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee	AABTG6213C	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
	GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. G. Mallikarjuna Rao, Trustee	AABTG6214F	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
	SRINIVAS BOHMIDALA AND RAJADEVI TRUST - Mr. Srinivas Bohmidala, Trustee	AAKTS6106K	1	1000	0	0	1000	0.00	1000	0	1000	0.00	0	0.00	0	0.00	0	0.00	1000
	Sub-Total (AI(1))		20	3809089751	0	0	3809089751	63.11	3809089751	0	3809089751	63.11	0	51.71	0	0.00	3148451572	82.66	3809089751
(2)	Foreign																		
(a)	Individuals (Non-Resident)																		
(b)	Individuals/Foreign Individuals		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Government		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investor		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(f)	Any Other		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Sub-Total (AI(2))		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total Shareholding of Promoter and Promoter Group (A)=(AI(1)+(AI(2)))		20	3809089751	0	0	3809089751	63.11	3809089751	0	3809089751	63.11	0	51.71	0	0.00	3148451572	82.66	3809089751

Table III - Statement showing shareholding pattern of the Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid-up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (A+B+C)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total Shares held	No.		As a % of total Shares
									Class X	Class Y	Total								
(I)	Institutions																		
(a)	Mutual Funds		16	107804913	0	0	107804913	1.79	107804913	0	107804913	1.79	0	1.48	0	0.00	NA	NA	107804913
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(e)	Foreign Portfolio Investors		109	1061783171	0	0	1061783171	17.55	1061783171	0	1061783171	17.55	0	14.41	0	0.00	NA	NA	1061783171
(f)	Trust Funds/MAYHITILUS LTD	AACCD648Z	1	455544900	0	0	455544900	7.55	455544900	0	455544900	7.55	0	6.18	0	0.00	NA	NA	455544900
(g)	GOVERNMENT PENSION FUND GLOBAL	AACCN145JE	1	66922802	0	0	66922802	1.11	66922802	0	66922802	1.11	0	0.91	0	0.00	NA	NA	66922802
(h)	HYMJRA SINGAPORE LIMITED	AACDN2750W	1	77320513	0	0	77320513	1.26	77320513	0	77320513	1.26	0	1.05	0	0.00	NA	NA	77320513
(i)	SKYRCH ECO VENTURES PRIVATE LIMITED	AAUCS076SM	1	129667576	0	0	129667576	2.15	129667576	0	129667576	2.15	0	1.78	0	0.00	NA	NA	129667576
(j)	Financial Institutions/Banks		28	3219902770	0	0	3219902770	5.33	3219902770	0	3219902770	5.33	0	4.37	0	0.00	NA	NA	3219902770
(k)	LIFE OF INDIA HEALTH PLUS FUND	AAAC1096ZH	1	196668737	0	0	196668737	3.26	196668737	0	196668737	3.26	0	2.87	0	0.00	NA	NA	196668737
(l)	Insurance Companies		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(m)	Pension Funds/Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(n)	Any Other (Kwatt Investment Authority & Doosan Power Systems India Private Limited)		0	0	0	0	0	0.00	0	0	0	0.00	1330109756	18.06	0	0	0	0	0
(o)	Foreign Bodies Corporate		1	108089271	0	0	108089271	1.79	108089271	0	108089271	1.79	0	1.47	0	0	NA	NA	108089271
(p)	DUREARN INVESTMENTS (MAURITIUS) PTE LTD*	AACCD125JA	1	108089271	0	0	108089271	1.79	108089271	0	108089271	1.79	0	1.47	0	0	NA	NA	108089271
(q)	FOREIGN NATIONALS		3	42000	0	0	42000	0.00	42000	0	42000	0.00	0	0.00	0	0.00	NA	NA	42000
(r)	Sub Total (B)(1)		152	1599710125	0	0	1599710125	26.50	1599710125	0	1599710125	26.50	0	20.77	0	0.00	NA	NA	1599710125
(s)	Central Government State Government/President of India		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(t)	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(u)	Non-Institutions		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(v)	Individual shareholders holding nominal share capital up to Rs. 2 Lakh		403196	405029811	0	0	405029811	6.71	405029811	0	405029811	6.71	0	3.50	0	0.00	NA	NA	404157532
(w)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakh		126	74604942	0	0	74604942	1.24	74604942	0	74604942	1.24	0	1.01	0	0.00	NA	NA	74604942
(x)	NRFCs Registered with RBI		16	1178622	0	0	1178622	0.02	1178622	0	1178622	0.02	0	0.00	0	0.00	NA	NA	1178622
(y)	Reserve Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(z)	Overseas Depositories (Holding DRs/Balancing Intra)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	NA	NA	0
(aa)	Any Other		192	3647835	0	0	3647835	0.06	3647835	0	3647835	0.06	0	0.00	0	0.00	NA	NA	3647835
(ab)	CLEARING MEMBERS		1854	102136676	0	0	102136676	1.69	102136676	0	102136676	1.69	0	1.39	0	0.00	NA	NA	102136676
(ac)	BODIES CORPORATE		2630	16843166	0	0	16843166	0.28	16843166	0	16843166	0.28	0	0.23	0	0.00	NA	NA	16843166
(ad)	NON RESIDENT INDIANS		1528	5569189	0	0	5569189	0.09	5569189	0	5569189	0.09	0	0.08	0	0.00	NA	NA	5569189
(ae)	NON RESIDENT INDIAN NON REPATRIABLE		12	140338	0	0	140338	0.00	140338	0	140338	0.00	0	0.00	0	0.00	NA	NA	140338
(af)	TRUSTS		409866	609145599	0	0	609145599	10.69	609145599	0	609145599	10.69	0	8.27	0	0	NA	NA	608273230
(ag)	Sub Total (B)(3)		410036	2208855724	0	0	2208855724	36.60	2208855724	0	2208855724	36.60	0	48.04	0	0	NA	NA	2207983445
(ah)	Total Public Shareholding (B) = (B)(1)+(B)(2)+(B)(3)																		

*DUREARN INVESTMENTS (MAURITIUS) PTE LTD is shown under the category Foreign Bodies Corporate

Details of shareholders acting as person in Concert including their Shareholding (No. And %)

Details of Shares which remain unclaimed may be given hear along with details such as number of Shareholders, Outstanding shares held in demat/unclaimed suspense account, Voting Rights which are forezet etc.

No of Cases: 13

No of Shares: 17924

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Category	Category & Name of the Shareholder	PAN	No of Shareholders	No of fully paid up equity shares held	No of Partly paid up equity shares held	No of Shares Underlying Depository Receipts	Total No of Shares Held (IV+V+VI)	Shareholding as a % of total no of shares (calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities			No of Shares Underlying Outstanding convertible securities (Including Warrants)	Shareholding as a % assuming full conversion of convertible Securities (as a percentage of diluted share capital) (VII)+(X) As a % of (A+B+C2)	Number of Locked in Shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	
									No of Voting Rights	Total as a % of (A+B+C)	No.			As a % of total Shares held	No.	As a % of total Shares held			
									Class X	Class Y	Total								
(1)	Custodian/ DR Holder																		
(a)	Name of DR Holder (if available)	-	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
(2)	Employee Benefit Trust(under SEBI Share based Employee benefit Regulations, 2014)		1	17999800	0	0	17999800	0.30	17999800		17999800	0.30	0	0.24	0	0	0	0	17999800
	Sub-Total (A)(2)		1	17999800	0	0	17999800	0.30	17999800	0	17999800	0.30	0	0.24	0	0.00	0	0.00	17999800
	Total NonPromoter- Non Public Shareholding (C)= (C)(1)+(C)(2)			17999800	0	0	17999800	0.30	17999800	0	17999800	0.30	0	0.24	0	0	0	0	17999800