

October 24, 2024

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

Equity Scrip: 532754

Debt Scrip :

975210, 975256, 975366

National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E)
Mumbai - 400051.

Symbol: GMRINFRA

Sub: Intimation under Regulation 30A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 30A of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), we wish to inform to exchange that GMR Enterprises Private Limited (the "**GEPL**") which is one of the Promoters of the Company has informed the Company that it has entered into certain agreements with Platinum Rock B 2014 RSC Limited ("Platinum Rock") , in its capacity as the trustee for the Platinum Stone A 2014 Trust ("Platinum Stone Trust"), in connection with a financing to be extended to GMR Infra Enterprises Private Limited, a wholly owned subsidiary of GEPL. The Abu Dhabi Investment Authority, a public institution established by the Government of the Emirate of Abu Dhabi as an independent investment institution, is the sole beneficiary of the Platinum Stone Trust.

GEPL has informed the Company that pursuant to the agreements entered into on October 22, 2024 by GMR Infra Enterprises Private Limited, Platinum Rock and GEPL, GMR Infra Enterprises Private Limited will, subject to satisfaction of conditions precedent, including regulatory approvals, raise up to INR 6,300 crores by way of secured optionally redeemable debentures. The Debentures have an overall maturity period of 8 years and are proposed to be secured by GEPL through a share pledge created over shares of the Company and GMR Infra Enterprises Private Limited.

GEPL has further informed the Company that as part of the financing arrangement, certain limited protections, which are typical protective rights and standard positive and negative covenants, have been granted to Platinum Rock in relation to GEPL's exercise of certain rights as a shareholder of the Company.

ADIA has no prior relationship with GEPL and is not related to GEPL in any manner and the transactions entered into by GEPL would not constitute related party transactions. Further, the transaction does not involve the issuance of any shares or securities by GMR Airports Limited. At closing, Platinum Rock will not be entitled to nominate any director or key management personnel in GMR Airports Limited.



As the Company is not a party to any of these agreements, the Company is not subject to any liability under any of the agreements and there is no impact expected on the day-to-day operations of the Company.

Please take the same on the record.

For GMR Airports Limited
(Formerly GMR Airports Infrastructure Limited)

T. Venkat Ramana
Company Secretary &
Compliance Officer

