

(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN IN CLAUSE-35			
NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED			
SCRIP CODE: 532754	NAME OF THE SCRIP: GMRINFRA	CLASS OF SECURITY: EQUITY	
QUARTER ENDED: 31/03/2014			
Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the Company.
Held by promoter/promoter group	0	0	0
Held by Public	4500	100	0
Total:	4500	100	0
Outstanding convertible securities:	No. of outstanding securities	As a % of total no. of outstanding convertible securities.	As a % of total no. of shares of the Company assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by Public :			
5,683,351 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series A CCPS)	5683351	50.00	*
5,683,353 Compulsorily Convertible Preference Shares (CCPS) of face value Rs.1000/- each (Series B CCPS)	5683353	50.00	*
Total:	11366704	100	*
Warrants:	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by Public	0	0	0
Total:	0	0	0
Total paid-up capital of the Company**	Rs. 15259136532		

*The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

** Total Paid up capital comprises of the following:

Paid up Equity Share Capital - Rs. 3892432532

Paid up CCPS Capital - Rs. 11366704000

Note: Paid up Equity share Capital - Rs. 3892432532 [Rs. 3892434782- Rs. 2250 (Re. 0.50 per share is due from 4500 Equity Shares)]

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NAME OF THE COMPANY: GMR INFRASTRUCTURE LIMITED								
SCRIP CODE: 532754			NAME OF THE SCRIP: GMRINFRA			CLASS OF SECURITY: EQUITY SHARES		
QUARTER ENDED: 31/03/2014								
CATEGORY CODE	CATEGORY OF SHAREHOLDER	NO OF SHAREHOLDERS	TOTAL NUMBER OF SHARES	NO OF SHARES HELD IN DEMATERIALIZED FORM	TOTAL SHAREHOLDING AS A % OF TOTAL NO OF SHARES		SHARES PLEDGE OR OTHERWISE ENCUMBERED	
					AS a PERCENTAGE of (A+B)	As a PERCENTAGE of (A+B+C)	NUMBER OF SHARES	AS a PERCENTAGE
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	PROMOTER AND PROMOTER GROUP							
(1)	INDIAN							
(a)	Individual /HUF	8	6196170	6196170	0.16	0.16	0	0.00
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	2784643677	2784643677	71.54	71.54	1785342465	64.11
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Others	4	4000	4000	0.00	0.00	0	0.00
	Sub-Total A(1) :	15	2790843847	2790843847	71.70	71.70	1785342465	63.97
(2)	FOREIGN							
(a)	Individuals (NRIs/Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(e)	Others	0	0	0	0.00	0.00	0	0.00
	Sub-Total A(2) :	0	0	0	0.00	0.00	0	0.00
	Total A=A(1)+A(2)	15	2790843847	2790843847	71.70	71.70	1785342465	63.97
(B)	PUBLIC SHAREHOLDING							
(1)	INSTITUTIONS							
(a)	Mutual Funds /UTI	10	7466575	7466575	0.19	0.19		
(b)	Financial Institutions /Banks	51	283220148	283220148	7.28	7.28		
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	121	435343297	435343297	11.18	11.18		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Others	0	0	0	0.00	0.00		
	Sub-Total B(1) :	182	726030020	726030020	18.65	18.65		
(2)	NON-INSTITUTIONS							
(a)	Bodies Corporate	2482	115099054	115099054	2.96	2.96		
(b)	Individuals							
	(i) Individuals holding nominal share capital upto Rs.1 lakh	401296	206987768	205917187	5.32	5.32		
	(ii) Individuals holding nominal share capital in excess of Rs.1 lakh	67	35300495	35300495	0.91	0.91		
(c)	Others							
	TRUSTS	11	1051350	1051350	0.03	0.03		
	NON RESIDENT INDIANS	3829	9138614	9138614	0.23	0.23		
	CLEARING MEMBERS	283	7983634	7983634	0.21	0.21		
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00		
	Sub-Total B(2) :	407968	375560915	374490334	9.65	9.65		
	Total B=B(1)+B(2) :	408150	1101590935	1100520354	28.30	28.30		
	Total (A+B) :	408165	3892434782	3891364201	100.00	100.00		
(C)	Shares held by custodians, against which Depository Receipts have been issued							
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00		
(2)	Public	0	0	0	0.00	0.00		
	Total C	0	0	0	0.00	0.00		
	GRAND TOTAL (A+B+C) :	408165	3892434782	3891364201	100.00	100.00	1785342465	45.87

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"											
Sr.No	Name of the Shareholder	Details of Shares held		Encumbered shares (*)			Details of Warrants		Details of convertible securities		Total Shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	Pledge Shares	AS a percentage	AS a % of grand total (A) + (B) + (C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	GMR HOLDINGS PRIVATE LIMITED	2736221862	70.30	1780342465	65.07	45.74	0	0.00	0	0.00	70.30
2	GMR INFRA VENTURES LLP	31321815	0.80	5000000	15.96	0.13	0	0.00	0	0.00	0.80
3	GMR ENTERPRISES PRIVATE LIMITED	17100000	0.44	0	0.00	0.00	0	0.00	0	0.00	0.44
4	MALLIKARJUNA RAO GRANDHI	1731330	0.04	0	0.00	0.00	0	0.00	0	0.00	0.04
5	G VARALAKSHMI	942660	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
6	GRANDHI RAGINI	638700	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
7	GRANDHI SATYAVATHI SMITHA	765500	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
8	KIRANKUMAR GRANDHI	872160	0.02	0	0.00	0.00	0	0.00	0	0.00	0.02
9	SRINIVAS BOMMIDALA	451660	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
10	BUTCHI SANYASI RAJU GRANDHI	544160	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
11	B RAMADEVI	250000	0.01	0	0.00	0.00	0	0.00	0	0.00	0.01
12	GRANDHI BUCHI SANYASI RAJU AND SATYAVATHI SMITHA TRUST - Mr. G.B.S. Raju, Trustee *	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
13	SRINIVAS BOMMIDALA AND RAMADEVI TRUST - Mr. Srinivas Bommidala, Trustee *	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
14	GRANDHI KIRAN KUMAR AND RAGINI TRUST - Mr. G. Kiran Kumar, Trustee *	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
15	GRANDHI VARALAKSHMI MALLIKARJUNA RAO TRUST - Mr. G. Mallikarjuna Rao, Trustee *	1000	0.00	0	0.00	0.00	0	0.00	0	0.00	0.00
	TOTAL :	2790843847	71.70	1785342465	63.97	45.87	0	0.00	0	0.00	71.70

*Shares held in the name of trustee

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr.No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares (i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	CARMIGNAC GESTION A\C CARMIGNAC PATRIMOINE	71132657	1.83	0	0.00	0	0.00	1.83
2	CARMIGNAC GESTION A\C CARMIGNAC INVESTISSEM ENT	68322650	1.76	0	0.00	0	0.00	1.76
3	LIFE INSURANCE CORPORATION OF INDIA	68316889	1.76	0	0.00	0	0.00	1.76
4	NEW LEAINA INVESTMENTS LIMITED	45122179	1.16	0	0.00	0	0.00	1.16
5	LIC OF INDIA MARKET PLUS GROWTH FUND	44160293	1.13	0	0.00	0	0.00	1.13
6	DUNEARN INVESTMENTS (MAURITIUS) PTE LTD	0	0.00	0	0.00	7888169	69.40	*
7	IDFC LIMITED	0	0.00	0	0.00	419100	3.69	*
8	GKFF VENTURES	0	0.00	0	0.00	544831	4.79	*
9	PREMIER EDU-INFRA SOLUTIONS PRIVATE LIMITED	0	0.00	0	0.00	419100	3.69	*
10	SKYRON ECO VENTURES PRIVATE LIMITED	0	0.00	0	0.00	2095504	18.44	*
	TOTAL :	297054668	7.63	0	0.00	1136704	100.00	7.63

*The shareholders of Series A CCPS and Series B CCPS become entitled to apply for equity shares on August 26, 2015 and September 26, 2015 respectively, being 17 months and 18 months after the date of allotment of CCPS (March 26, 2014) and the equity shares shall be allotted at the minimum price determined under Regulation 76(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009. Therefore, the total number of shares of the Company on full conversion will be known only 30 days prior to the date when the investors become entitled to apply for conversion of CCPS.

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr.No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares held	Shares as a percentage of total number of shares {i.e., Grant total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital)
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
TOTAL :		0	0	0	0	0	0	0

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES"				
Sr.No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a (%) percentage of total number of shares {i.e, Grand Total (A)+(B)+(C) Indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
TOTAL :		0	0	

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRS)				
Sr.No.	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at Para(I)(a) above}
TOTAL :		0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by "Promoter/Promoter group" are in excess of 1% of the total number shares.				
Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs,GDRs,SDRs,etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
TOTAL :			0	0