

April 30, 2025

BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai 400001

**Debt Scrip: 975210, 975256, 975366, 976449, 976601**

**Sub: Information for the Financial Year ended March 31, 2025 under Regulations 17 and 20 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021**

Dear Sir/ Madam:

In terms of Regulations 17 and 20 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with Chapter XIV of SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated April 12, 2022, as amended, please find below the required information as per Annexure XIV-B, for the Financial Year ended March 31, 2025:

**1. Listing Details:**

S. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First issue/ further issue	Exchange
1.	INE776C08042	July 25, 2024	August 07, 2024	195000	First issue^	BSE Limited
2.	INE776C08034	July 25, 2024	August 07, 2024	80000	First issue^	
3.	INE776C08026	July 25, 2024	August 07, 2024	225000	First issue^	
4.	INE776C08059	February 25, 2025	February 27, 2025	110000	First issue	
5.	INE776C08067	April 03, 2025	April 07, 2025	40000	First Issue\$	

**^Note:** Please note that pursuant to the order of Hon'ble National Company Law Tribunal, Chandigarh Bench ("NCLT") dated June 11, 2024 on the Composite Scheme of Amalgamation and Arrangement among erstwhile GMR Airports Limited (hereinafter referred to as "**Transferor Company 1**"), erstwhile GMR Infra Developers Limited (hereinafter referred to as "**Transferor Company 2**") and the Company (hereinafter referred to as "**Transferee Company/Company**") and their respective shareholders and creditors (hereinafter referred to as "**Scheme**"), Transferor Company 1 and Transferor Company 2 stand merged with Transferee Company with effect from July 25, 2024. Pursuant to the said scheme, Non-Convertible Bonds ("**NCBs**") amounting to Rs. 5,000 Crore issued by Transferor Company 1 were transferred to the Company under new ISINs (as mentioned above) and the application for listing of Rs. 5,000 Crore NCBs were made by the Company.

**\$Note:** The ISIN for the aforesaid issue was allotted in the month of March, 2025 however, the securities were listed in the month of April, 2025 i.e post the closure of financial year 2024-25.







**2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink:**

**1. INE776C08042, INE776C08034 and INE776C08026:**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20240805-34>

**2. INE776C08059:**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250227-22>

**3. INE776C08067:**

<https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20250407-29>

**3. Details of Record date:**

S. No.	ISIN	Record Date*	Interest/ redemption	Date of payment of interest/ redemption
1.	INE776C08042	March 16, 2025	Interest	March 27, 2024/March 28, 2024 <sup>#</sup>
2.	INE776C08034			
3.	INE776C08026			
4.	INE776C08059			
5.	INE776C08067	N.A.	N.A.	N.A.

\* Since the record date fell on a non-business day, benpos of the business day preceding to record date (i.e. March 13, 2025), was considered for bondholder(s) details.

#Note: Since due date of payment is non-business day, actual payment has been made as per the terms of Bond Trust Deed.



#### 4. Details of credit rating:

##### a. Current rating details:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE776C0 8042	CARE Ratings Limited	CARE BBB+	Stable	Reaffirm	March 27, 2025	Verified	March 27, 2025
INE776C0 8034							
INE776C0 8026							
INE776C0 8059							
INE776C0 8067				New			

**b. Earlier rating details:** There was no change in rating as well as outlook during FY 2024-25. Please find below details of rating during FY2024-25:

ISIN	Name of the CRA	Credit Rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE776C0 8042	CARE Ratings Limited	CARE BBB+	Stable	Reaffirm	January 28, 2025	Verified	January 28, 2025
INE776C0 8034							
INE776C0 8026							
INE776C0 8059							
INE776C0 8042	CARE Ratings Limited	CARE BBB+	Stable	New	August 29, 2024	Verified	September 02, 2024
INE776C0 8034							
INE776C0 8026							
INE776C0 8059*							

\*Please note that initial rating was obtained for Non-Convertible Bonds amounting to Rs. 6,100 Crore which includes the said ISIN which was issued on later date.



## 5. Payment Status:

- a. Whether Interest payment/ redemption payment-made (yes/ no): **Yes**
- b. Details of interest payments:

S. No.	Particulars	Details					
1.	ISIN	INE776C08042	INE776C08034		INE776C08026		INE776C08059
2.	Issue Size (in Crores)	Rs. 1950 Crore	Rs. 800 Crore		Rs. 2250 Crore		Rs. 1100 Crore
3.	Interest Amount to be paid on due date	Rs. 78,65,47,159/-	Rs.98,11,072/-	Rs. 37,07,19,716/-	Rs. 2,46,84,714/-	Rs. 81,72,22,109/-	Rs. 4,14,00,685/-
4.	Frequency - quarterly/ monthly	Annually	Annually		Annually		Annually
5.	Change in frequency of payment (if any)	No	No		No		No
6.	Details of such change	Not Applicable	Not Applicable		Not Applicable		Not Applicable
7.	Interest payment record date	March 16, 2025	March 16, 2025		March 16, 2025		March 16, 2025
8.	Due date for interest payment (DD/MM/YYYY)	31/03/2025	31/03/2025		31/03/2025		31/03/2025
9.	Actual date for interest payment (DD/MM/YYYY)	28/03/2025	27/03/2025	28/03/2025	27/03/2025	28/03/2025	28/03/2025
10.	Amount of interest paid	Rs. 78,65,47,159/-	Rs.98,11,072/-	Rs. 37,07,19,716/-	Rs. 2,46,84,714/-	Rs. 81,72,22,109/-	Rs. 4,14,00,685/-
11.	Date of last interest payment	N.A.	N.A.		N.A.		N.A.
12.	Reason for non-payment/ delay in payment	N.A.	N.A.		N.A.		N.A.





**c. Details of redemption payments:**

S. No.	Particulars	Details
1.	ISIN	Not Applicable
2.	Type of redemption (full/ partial)	
3.	If partial redemption, then	
	a. By face value redemption	
	b. By quantity redemption	
4.	If redemption is based on quantity, specify, whether on	
	a. Lot basis	
	b. Pro-rata basis	
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6.	Redemption date due to put option (if any)	
7.	Redemption date due to call option (if any)	
8.	Quantity redeemed (no. of NCDs)	
9.	Due date for redemption/ maturity	
10.	Actual date for redemption (DD/MM/YYYY)	
11.	Amount redeemed	
12.	Outstanding amount (Rs.)	
13.	Date of last Interest payment	

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: **No**

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

This is for your information and records please.

Thanking you,

**For GMR Airports Limited**  
(Formerly GMR Airports Infrastructure Limited)

**T. Venkat Ramana**  
**Company Secretary &**  
**Compliance Officer**

CC:  
**National Securities Depository Limited**

**Central Depository Services Limited**

Trade World, A Wing,  
Kamala Mills Compound, Mumbai –  
400 013

Marathon Futurex, A-Wing, 25th Floor, NM Joshi  
Marg, Lower Parel, Mumbai - 400 013