

GMR AERO
GMR AIRPORTS LIMITED
(Formerly GMR Airports Infrastructure Limited)

May 22, 2025

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001.

**Debt Scrip: 975210, 975256,
975366, 976449, 976601**

Dear Sir/Madam,

Sub: Disclosure under Regulation 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended March 31, 2025.

Pursuant to Regulation 52(7) and 52(7A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with the Operational Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022, as amended, we hereby certify the following for the quarter ended March 31, 2025:

i. Statement indicating the utilisation of the issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public issues/ Private placement) | Type of instrument | Date of raising funds | Amount Raised | Funds utilized | Any deviation (Yes/ No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remarks , if any |
|---|--------------|---|-----------------------|-----------------------|----------------------|----------------------|-------------------------|--|---|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| GMR AIRPORTS LIMITED (Formerly GMR Airports Infrastructure Limited) | INE776C08059 | Private Placement | Non-Convertible Bonds | 25/02/2025 | Rs. 1100,00,00,000/- | Rs. 9,83,74,58,847/- | No | NA | The remaining proceeds of Rs. 1,16,25,41,153/- were also utilised as per the end use mentioned in offer document, post the quarter ending March 31, 2025. |

Further, please note that the proceeds of Non-Convertible Bonds ("NCBs") of an amount of Rs. 500,00,00,000/- issued earlier during the year pursuant to Scheme of Merger, were fully utilised as per the end use mentioned in offer documents and there was no deviation.

Corporate Office: New Udaan Bhawan, Opp. Terminal 3, Indira Gandhi International Airport, New Delhi - 110 037
Registered Office: Unit No. 12, 18th Floor, Tower A, Building No. 5, DLF Cyber City, DLF Phase- III, Gurugram- 122002, Haryana, India

CIN: L45203HR1996PLC113564 T +91 124 6637750 E gil.cosecy@gmrgrgroup.in W www.gmrinfra.com



ii. Statement of deviation/variation in the use of issue proceeds:

| Particulars | Remarks |
|---|--|
| Name of listed entity | GMR AIRPORTS LIMITED (Formerly GMR Airports Infrastructure Limited) |
| Mode of fund raising | Private Placement |
| Type of instrument | Non-Convertible Bonds |
| Date of raising funds | 25/02/2025 |
| Amount raised | Rs. 1100,00,00,000/- |
| Report filed for quarter ended | March 31, 2025 |
| Is there a deviation/ variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document? | NA |
| If yes, details of the approval so required? | NA |
| Date of approval | |
| Explanation for the deviation/ variation | |
| Comments of the audit committee after review | |
| Comments of the auditors, if any | |

| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table: | | | | | | |
|---|-------------------------|---------------------|-----------------------------|----------------------|--|---|
| Original object | Modified object, if any | Original allocation | Modified allocation, if any | Funds utilised | Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks, if any |
| (a) acquisition of shares aggregating to 10% held by Fraport in DIAL and payment of any form of taxes and expenses, on behalf of Fraport; (b) fees and expenses in relation to the Issue; and (c) investment in Airport Group Entities; | NA | 100% | NA | Rs. 9,83,74,58,847/- | NIL | The remaining proceeds of Rs. 1,16,25,41,153/- were also utilised as per the end use mentioned in offer document, post the quarter ending March 31, 2025. |
| Deviation could mean: | | | | | | |
| a. Deviation in the objects or purposes for which the funds have been raised. | | | | | | |
| b. Deviation in the amount of funds actually utilized as against what was originally disclosed. | | | | | | |

Request you to please take the same on record.

Thanking you,

For **GMR Airports Limited**
(formerly GMR Airports Infrastructure Limited)

T. Venkat Ramana
Company Secretary &
Compliance Officer

